

CASE STUDY

With Strongbox, the forensic and litigation services team at Wipfli can access all the information they need from the onset.

AT A GLANCE

- ONE-AND-DONE DATA EXTRACTION
- USABLE DATA RIGHT OFF THE BAT
- FASTER ANALYSIS WITHOUT LOSING QUALITY

"STRONGBOX SAVES A SIGNIFICANT AMOUNT OF TIME."



"Strongbox saves a significant amount of time on the front end so we can really focus on the analysis that's beneficial for the client as opposed to spending all our time trying to get to and validate the data.

Strongbox allows us to be faster and more efficient without sacrificing detail and quality."

MARC COUREY

Director, Forensic & Litigation Services

THE RIGHT DATA

To conduct forensic investigations or perform analysis for part of a litigation, Marc's team needs access to financial data. Typically, this involves going into an organization's accounting system and using that system's reporting features, running multiple reports to try to get a full picture. Strongbox simplifies this process.

"Reporting that's available through a system like QuickBooks makes it such a challenge because of the limitations the system has. Now Strongbox does it in a single click. It's one-and-done data."

THE RIGHT FORMAT

"Depending on the accounting system, even if we can get all the data we need, there's additional manipulation and cleansing of the data we must do before it's usable for analysis purposes. The way it comes out of Strongbox, it doesn't require any of that. The data comes out in a way that's usable right off the bat."

"With Strongbox, we get a complete dataset with all available details with one data pull. You can't get that in any other single report from a system like QuickBooks."

THE RIGHT WAY

"Strongbox allows us to be faster and more efficient without sacrificing detail and quality."

At the end of the day, client satisfaction is the most important thing at Wipfli. Strongbox helps them serve more clients with speed and top-level analysis while providing the highest quality insights.

"Strongbox saves a significant amount of time, both in getting the data and its immediate availability for use in our analysis. Because of this, we can really focus on the analysis that's beneficial for the client as opposed to spending all our time trying to get to and validate the data."